1257632

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION



SEC USE ONLY						
Prefix	Serial					
	1					
DATE	RECEIVED					

			<del></del>							
Name of Offering ( check if the		s changed, and indicate chang	e.)							
Springdale/Bentonville Surgery	Center, L.P.									
Filing Under (Check box(es) that	apply):   Rule 504	Rule 505 Nule 5	06 Section 4(6)	☐ ULOE						
8 ( , , , , , , , , , , , , , , , , , ,										
Type of Filing: New Filing	Amendment									
	A. BAS	SIC IDENTIFICATION D	ATA							
1. Enter the information requested	d about the issuer									
Name of Issuer ( check if	f this is an amendment and name	has changed and indicate ch	ange)							
Springdale/Bentonville Surgery		nas vitaligos, and moreate vit	ungo.)							
Address of Executive Offices (Nu		Code	Telephone	Number (Including Area Code)						
5800 Tennyson Parkway, Plano	, Texas 75024		(214) 473-	7000						
Address of Principal Business Op	erations (Number and Street, Cit	v. State. Zip Code)	Telephone	Number (Including Area Code)						
(if different from Executive Office	,	,,, <b>-</b> ,								
<del></del>	23)									
Brief Description of Business										
Own and operate two non-hospi	tal based ambulatory surgery c	enters in Springdale and Be	ntonville, Arkansas.							
Type of Business Organization				<del></del>						
corporation	☑ limited partnership, a	already formed	other (please specify):							
business trust	☐ limited partnership,	•	ciner (prease speed).	PROCESSEI						
U Dusiness trust	infilted partifership,									
		Month Ye	ar							
Actual or Estimated Date of Incor	poration or Organization:		3 ⊠ Actual □ E	stimated   JUL 3 1 2003						
				30L 3 - 2000						
Jurisdiction of Incorporation of O	Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;  (CN for Canada: FN for other foreign jurisdiction)									
	CN for Canada; FN	N for other foreign jurisdiction	) D E	FINANCIAL						

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below, or if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

<ul> <li>Each general and m</li> </ul>	anaging partner of p	oartner issuers.			
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	□ General and/or Managing Partner
Full Name (Last name first, if Springdale/Bentonville ASC-		Partner			
Business or Residence Address c/o Triad Hospitals, Inc., 5800					
Check box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if QHG of Springdale, Inc Ori		er			
Business or Residence Addres c/o Triad Hospitals, Inc., 5800					
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Shelton, James D.	individual)				
Business or Residence Addres c/o Triad Hospitals, Inc., 5800					
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Parsons, Michael J.	individual)				
Business or Residence Address c/o Triad Hospitals, Inc., 5800					
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Fay, Donald P.	individual)				
Business or Residence Address c/o Triad Hospitals, Inc., 5800		y, Plano, Texas 75024			
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Whitman, Burke W.	individual)		2000		
Business or Residence Address c/o Triad Hospitals, Inc., 5800	Tennyson Parkwa	y, Plano, Texas 75024			
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Stre	eet, City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

_	B. INFORMATION ABOUT OFFERING												
					<b>D.</b> II	VI OILIVII	1110117	moor (	JI I LIKI	10		<u>-</u>	· · · · · · · · · · · · · · · · · · ·
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1.	rias ui	ie issuei soi	d or does th	ie issuei iii					•			☒	
_	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	What:	is the minir	num invest	ment that w	vill be accep	oted from a	ny individu	al?				\$ <u>15</u> ,	,000
2	D4	ul			6:1							Yes	No
		_	permit joir		_							$\boxtimes$	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
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			e Address (			ity, State, Z	ip Code)						
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INA	ine or A	ASSOCIATED.	DIOKEI OI L	Calci									
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	[RI]	□ [SC]	[SD]	[TN]	[][TX]	[UT]	[VT]	□[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Fu	ll Name	e (Last nam	e first, if in	dividual)									
Bu	siness (	or Residenc	e Address (	Number an	d Street, C	ity, State, Z	ip Code)						-
Na	me of A	Associated	Broker or D	Dealer									
			on Listed H									C4-4	
-	neck "A [AL]	∏ [AK]	or check inc	iividuai Sta □[AR]	tes) [][CA]		[CT]	[DE]	[DC]	☐ [FL]	🗀 AII [GA]	States	□[ID]
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Fu	ll Name	e (Last nam	e first, if in	dividual)					····				
Bu	siness o	or Residenc	e Address (	(Number ar	nd Street, C	ity, State, Z	ip Code)		-				
Na	me of A	Associated	Broker or D	Dealer									
			on Listed H									States	
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \( \square\$\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		gregate ring Price		t Already old
	Debt	\$		\$	
	Equity	\$		\$	
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests	\$	3,945,000	\$	
	Other (Specify)	\$	<del></del>	\$	
	Total	\$	3,945,000	\$	
	Answer also in Appendix, Column 3, if filing under ULOE				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	-	umber vestors	Dollar	gregate Amount urchases
	Accredited Investors			\$	
	Non-accredited Investors			\$	
	Total (for filings under Rule 504 only)			. \$	
	Answer also in Appendix, Column 4, filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering		Type of ecurity		Amount Sold
	Rule 505	N/A		\$	N/A
	Regulation A	N/A		. \$	N/A
	Rule 504	N/A		\$	N/A
	Total	N/A		_ \$	N/A
4.8	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs		$\boxtimes$	\$	10,000
	Legal Fees		$\boxtimes$	\$	35,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (Specify finder's fees separately)		$\boxtimes$	\$	18,000
	Other Expenses (identify) Filing fee & miscellaneous expenses	,	$\boxtimes$	\$	12,000
	Total		$\boxtimes$	\$	75,000

	C. OFFERING PRICE, NU	UMBER OF INVESTORS, EXPENSES	AND U	JSE	OF	PROCEE	DS	
	b.Enter the difference between the aggregat total expenses furnished in response to Paproceeds to the issuer."	<u>\$3,870,000</u>						
5.	of the purposes shown. If the amount for any	oss proceeds to the issuer used or proposed to be used purpose is not known, furnish an estimate and chayments listed must be equal to the adjusted gross stion 4.b. above.	eck the bo	ΟX				
					D:	nyments to Officers, irectors, & Affiliates	Payments of Others	To
	Salaries and fees				\$		\$	
	Purchase of real estate				\$		\$	
	Purchase, rental or leasing and installar	tion of machinery and equipment			\$		\$	
	Construction or leasing of plant building	ngs and facilities and related uses			\$	🛛	\$3,870,0	000
		ding the value of securities involved in this offer or securities of another issuer pursuant to a merge			\$		\$	
	Repayment of indebtedness				\$		\$	
	Working capital				\$		\$	
	Other (specify)				\$		\$	
					\$	□	\$	
				$\boxtimes$	\$	0 🛛	\$3,870,0	000
	Total Payments Listed (column totals a	added)				⊠ \$_	3,870,000	
		D. FEDERAL SIGNATURE						
sig	gnature constitutes an undertaking by the issue	ned by the undersigned duly authorized person. If er to furnish to the U.S. Securities and Exchange of ccredited investor pursuant to paragraph (b) (2) of l	Commissi					
[ss	suer (Print or Type)	Signature	Date					
Sp	oringdale/Bentonville Surgery Center, L.P.	/s/ Donald P. Fay	May 2	3, 2	003			
Na	ume of Signer (Print or Type)	Title of Signer (Print or Type)					· · · · · · · · · · · · · · · · · · ·	
Do	onald P. Fay	Executive Vice Pres. and Secretary of Springd	ale/Bentor	vill	e ASC	GP, LLC, C	eneral Partne	er
Na	ame of Signer (Print or Type)	1 " " "	<u> </u>			G-GP, LLC, C	General P	artne

### **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNA	ΓURE							
1.	Is any party described in 17 CFR 230.252 (c) rule?			Yes	No ⊠					
	See A	ppendix, Column 5, for state respon	nse.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes t offerees.	o furnish to the state administrate	ors, upon written request, information furnish	ed by the	issuer to					
4.		which this notice is filed and unde	ns that must be satisfied to be entitled to the rstands that the issuer claiming the availability		_					
	ne issuer has read this notification and knows t ly authorized person.	he contents to be true and has duly	y caused this notice to be signed on its behalf	by the und	lersigned					
Iss	suer (Print or Type)	Signature	Date							
Sp	oringdale/Bentonville Surgery Center, L.P.	/s/ Donald P. Fay	May 23, 2003							

Executive Vice Pres. and Secretary of Springdale/Bentonville ASC-GP, LLC, General Partner

Title of Signer (Print or Type)

#### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Name of Signer (Print or Type)

Donald P. Fay

# APPENDIX

1	2		3		4					
	non-act invest	I to sell To credited tors in ate -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	LP Interests	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR	X		\$3,945,000	0	\$0	0	\$0		X	
CA										
CO										
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# APPENDIX

1	2		3		4				
	non-ac- invest St	i to sell To credited tors in ate -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
			****	Number of Accredited		Number of Nonaccredited		•	
State	Yes	No	LP Interests	Investors	Amount	Investors	Amount	Yes	No
MT							. ,		
NE		-							
NV									
NH									
NJ		-							
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